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Executive Director

ANDREW B. FREMIER
Deputy Executive Director

Bay Area Toll Authority (BATA) MINUTES

April 28, 2010

Lawrence D. Dahms Auditorium
101 8th Street, 1st Floor
Oakland, California

Attendance

Chair Haggerty convened the meeting at 9:35 a.m. In addition to Commissioner Haggerty, the following Authority members were in attendance: Tom Bates, Dean Chu, Dave Cortese, Chris Daly, Bill Dodd, Dorene Giacopini, Federal Glover, Anne Halsted, Steve Kinsey, Sue Lempert, Jake Mackenzie, Jon Rubin, Jim Sperring, Amy Rein Worth, and Ken Yeager and Vice Chair Tissier.

Consent Calendar

The Authority unanimously approved the following items on the Consent Calendar:

- Minutes of the February 24, 2010 Authority meeting.

BATA Resolution No. 86, Revised, Allocate \$79 million in Toll Bridge Seismic Retrofit Program Funds for the Antioch Bridge Seismic Retrofit Project and Approve Release of Bid Documents for the Dumbarton Bridge Seismic Retrofit Project

Chair Dodd, moved approval of BATA Resolution No. 86, Revised, which allocates \$79 million in Toll Bridge Seismic Retrofit Program Funds for the Antioch Bridge Seismic Retrofit Project and approves release of bid documents for the Dumbarton Bridge Seismic Retrofit Project. The Authority unanimously approved BATA Resolution No. 86, Revised.

BATA Resolution No. 51, Revised, Annual Approval of BATA Debt Policy

Brian Mayhew, BATA Chief Financial Officer, presented BATA Resolution No. 51, Revised, to the Authority to revise BATA's debt policy in regards to the required level of debt service reserve funding. The Authority unanimously approved BATA Resolution No. 51, Revised.

BATA Resolution No. 92, 2010 BATA Project Financing Plan

Brian Mayhew presented BATA Resolution No. 92, which authorizes the various actions necessary to complete the issuance of up to \$4.0 billion in toll revenue bonds for BATA projects. The Authority unanimously approved BATA Resolution No. 92.

BATA Resolution No. 93, Funding Agreement Prefunding MTC Transfers

Mr. Brian Mayhew presented BATA Resolution No. 93, to approve a funding agreement between MTC and BATA that will authorize payment from BATA of approximately \$505 million as full payment for all MTC transit capital transfers for the next 50 years. The Authority unanimously approved BATA Resolution No. 93.

Public Comment/Other Business/Next Meeting/Adjournment

There being no further business, Chair Haggerty adjourned the meeting at 10:16 a.m.